



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
The Safeway Freezer Group
(Safeway Freezer Storage, Southern Development Corp. & Safeway Transport Brokers)
has been acquired by SFT Investments LLC



Mt. Laurel, NJ – October 1, 2009

Everingham & Kerr, Inc. announced today that The Safeway Freezer Group, consisting of Safeway Freezer Storage, Southern Development Corp. & Safeway Transport Brokers has been acquired by SFT Investments LLC. Terms of the transaction were not disclosed.

Founded in 1961, The Safeway Freezer Group specializes in frozen storage and other refrigeration/freezer needs. The Company maintains approximately 7 million cubic ft. It also runs an on-site freight brokerage company. The Company is headquartered in Vineland, NJ. For more information about The Safeway Freezer Group please visit www.sjfreezergroup.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for The Safeway Freezer Group.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

August 11, 2009



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: ek@everkerr.com
Website: www.everkerr.com

Pennsylvania Office

175 Commerce Drive
Fort Washington, PA 19034
Phone: 215.628.8429