



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Road Warrior Plus Point Protection

has been acquired by a

Private Investor

Mt. Laurel, NJ – August 15th, 2016

Everingham & Kerr, Inc. announced today that Road Warrior Plus Point Protection (“Road Warrior”) has been acquired by a Private Investor. Terms of the transaction were not disclosed.

Founded in 1986, Road Warrior manufactures a proprietary water based clear coat solution that can be used as paint protection for Automotive, Motorcycle, Boat Trailers, Recreational Vehicles, and ATVs. To learn more about Road Warrior, please visit www.roadwarriorplus.com.

Everingham & Kerr, Inc. acted as a financial advisor and negotiated the transaction for the Private Investor.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

PRESS RELEASE

for immediate release

August 15th, 2016



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About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.