



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
**RLS Logistics has acquired Intercities
Cold Storage, Inc.**



Inter Cities Cold Storage

Haddon Heights, NJ – October 26, 2007

Everingham & Kerr, Inc. announced today that RLS Logistics, Inc. (“*RLS*”) has acquired Intercities Cold Storage, Inc. (“*Intercities*”). Terms of the transaction were undisclosed.

RLS, headquartered in Malaga, New Jersey, is a temperature-controlled logistics provider offering transportation, warehousing, packaging and distribution services. Customers include refrigerated and frozen food processors and marketers, food service distributors, supermarket chains and shopping clubs. RLS has modern equipment and facilities as well as a Company-owned fleet. To learn more about RLS, please visit www.rlslogistics.com.

Intercities is a full service cold storage company offering transportation, warehousing and distribution services. It is headquartered in Pittston, Pennsylvania. For additional information about Intercities, please visit www.intercitiescoldstorage.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for RLS Logistics.

For more information on this transaction, please contact Robert Everingham at re@everkerr.com or 856.546.6655 x12

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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