



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
PLCS, Inc.
has been acquired by
Chicago Capital Partners



Mt. Laurel, NJ – February 24, 2017

Everingham & Kerr, Inc. announced today that PLCS, Inc. (“PLCS”) has been acquired by Chicago Capital Partners (“CCP”). Terms of the transaction were not disclosed.

PLCS manufactures a proprietary system to permanently seal leaking joints on natural gas utility pipes without interrupting service to the public. The Company is also the Sole Distributor for a number of foreign products that bring newer technology to the U.S. natural gas industry to carry its various maintenance operations in a safer manner. Customers are gas utilities and their contractors throughout the United States. PLCS is headquartered in Mount Laurel, NJ. To learn more about PLCS, please visit www.plcsusa.com.

CCP is a diversified, Chicago-based private equity holding company that makes controlling equity investments in profitable, well-managed businesses. CCP’s unique structure and long-term investment horizon enables flexibility with investment requirements and type of investment. This enables CCP to make investments through a variety of customized structures in lower middle market companies looking for a long-term equity partner. CCP typically partners with stable companies in the U.S. generating \$1mm - \$5mm of EBITDA, led by strong management. CCP is actively targeting partnerships in the following industries: infrastructure, beverage distribution, optical products & services, and live events. To learn more about CCP, please visit www.chicagocapitalpartners.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for PLCS.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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Everingham & Kerr, Inc.

New Jersey Headquarters

**1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806**

**E-Mail: dre@everkerr.com
Website: www.everkerr.com**