



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

O'Brien Custom Air, Inc.
has been acquired by
Rinaldi's Air Conditioning Service



Mt. Laurel, NJ – April 29, 2011

Everingham & Kerr, Inc. announced today that O'Brien Custom Air, Inc. has been acquired by Rinaldi's Air Conditioning Service. Terms of the transaction were not disclosed.

O'Brien Custom Air is commercial and residential air conditioning installation and service company located in Orlando, Florida.

Founded in 1969 and headquartered in Orlando, Florida, Rinaldi's Air Conditioning is a full-service commercial and residential air conditioning system design, service and installation company. For more information, please visit the company's website at www.rinaldis.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction O'Brien Custom Air.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: jav@everkerr.com
Website: www.everkerr.com

Pennsylvania Office

175 Commerce Drive
Fort Washington, PA 19034
Phone: 215.628.8429

New England Office

430 Spring Lake Rd
Cuttingville, VT 05738