



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

A Southeast based

Provider of Non-Medical

Senior Care Services

has been acquired by a

Private Investor



Mt. Laurel, NJ – May 19, 2014

Everingham & Kerr, Inc. announced today that A Southeast based provider of non-medical senior care services has been acquired by a private investor. Terms of the transaction were not disclosed.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for the Company.

Since 1988, E&K has assisted hundreds of lower middle market companies in the successful exit of their businesses. E&K offers various services including seller & buyer representation, valuations, exit planning and transaction consulting.

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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