



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Monomer Polymer and Dajac Labs
have been acquired by
Addison Capital Partners

Fort Washington, PA– March 31, 2008

Everingham & Kerr, Inc. announced today that Monomer Polymer and Dajac Labs (“MPD”) have been acquired by Addison Capital Partners with acquisition financing provided by Banyan Mezzanine. Terms of the transaction were not disclosed.

MPD, headquartered in Feasterville, PA, is engaged in the manufacture and distribution of primarily specialty monomers and polymers with established, in some cases proprietary, procedures to synthesize, modify and purify more than 10,000 monomer and polymer products. MPD’s products are synthesized to be the chemical building blocks used by its customers to manufacture performance products in a variety of industrial and commercial markets including, ophthalmic (implantable lenses), dental, adhesives, coatings, water treatment, food & fermentation, pharmaceuticals and oilfield to name a few.

Addison Capital is a private equity investment firm that seeks out partnerships with owners and operators of lower middle market growth companies to provide liquidity, growth capital and management resources to grow and build exceptional enterprises. Stearns Weaver Miller et al. and Proskauer Rose served as legal advisors to Addison Capital.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Monomer Polymer and Dajac Labs.

For more information on this transaction, please contact Richard Ward at rjw@everkerr.com or 215-628-8429

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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