



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

*Everingham & Kerr, Inc. is pleased to announce that*  
**MAC Health Systems, Inc.**  
**has been acquired by**  
**USA Drug**



**Mt. Laurel, NJ – April 28, 2009**

Everingham & Kerr, Inc. announced today that MAC Health Systems, Inc. has been acquired by USA Drug. Terms of the transaction were not disclosed.

MAC Health Systems, founded in 1993, is a full service retail pharmacy located in Camden, New Jersey. It's high volume of prescriptions and large patient population has made the Company one of the largest single location pharmacies by prescription volume in the state of New Jersey.

USA Drug, headquartered in Pine Bluff, Arkansas, is one of the largest retail drug store chains in the United States with approximately 150 stores throughout 5 states. The Company is also a distributor with an extensive controlled label line of merchandise. For more information about USA Drug, please visit [www.usadrug.com](http://www.usadrug.com).

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for MAC Health Systems, Inc.

**For more information on this transaction, please contact Robert Everingham at [re@everkerr.com](mailto:re@everkerr.com) or 856.546.6655 x112.**

## **About *Everingham & Kerr, Inc.***

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

## **PRESS RELEASE**

*for immediate release*

**April 28, 2009**



*Everingham & Kerr, Inc.*

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