



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Mid-Eastern Cold Storage
(El-Jay Development Corp.)
has been acquired by F&S Produce Co., Inc.



Mt. Laurel, NJ – August 11, 2009

Everingham & Kerr, Inc. announced today that Mid-Eastern Cold Storage (*aka El-Jay Development Corp.*) has been acquired by F&S Produce Co., Inc. Terms of the transaction were not disclosed.

Constructed in 1973, Mid-Eastern Cold Storage specializes in blast freezing, frozen storage and other refrigeration/freezer needs. The Company is located in Vineland, NJ.

F&S Produce, headquartered in Rosenhayn, NJ, is a supplier of fresh produce serving the Northeast region with its fleet of refrigerated delivery trucks. For more information about F&S Produce, please visit www.freshcutproduce.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Mid-Eastern Cold Storage.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: ek@everkerr.com
Website: www.everkerr.com

Pennsylvania Office

175 Commerce Drive
Fort Washington, PA 19034
Phone: 215.628.8429