



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Mid-Atlantic Based Engineering Company has been acquired through a Management Buyout



Mt. Laurel, NJ – March 14, 2011

Everingham & Kerr, Inc. announced today that a Mid-Atlantic Based Engineering Company has been acquired through a Management Buyout.

A \$12,000,000 credit facility and a \$7,500,000 term loan were secured by Management to complete the transaction and fund working capital needs.

Everingham & Kerr, Inc. initiated and acted as the exclusive financial advisor on the transaction and assisted with placement of the funding.

Since 1988, E&K has assisted hundreds of lower middle market companies in the successful exit of their businesses. E&K offers various services including seller representation, buyer representation, valuations, exit planning and transaction consulting.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

March 14, 2011



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