



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

September 17, 2015

Everingham & Kerr, Inc. is pleased to announce that



Medicine-On-Time

has been acquired by



(Co-Investment Led by Brook Venture Partners & HealthEdge Investment Partners)



Everingham & Kerr, Inc.

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Everingham & Kerr, Inc. announced today that Multi-Comp, Inc. d/b/a Medicine-On-Time (“MOT”) has been acquired by a group of investment firms led by Brook Venture Partners and HealthEdge Investment Partners. Terms of the transaction were not disclosed.

MOT is a national provider of compliance packaging and technology solutions to retail and “closed door” pharmacies, especially those serving elder care facilities, homebound patients, individuals with chronic conditions, and independent seniors. Additional information can be found at www.Medicine-On-Time.com.

Brook Venture Partners of Wakefield, MA led an investment in MOT of Hunt Valley, MD with HealthEdge Investment Partners of Tampa, FL and Eagle Private Capital of St. Louis, MO. MOT provides software and compliance drug packaging solutions to address the challenge of medication adherence. Non-adherence to prescribed medication is one of the largest costs in the healthcare system, resulting in \$290 billion in preventable hospitalizations each year in the US. The investment will be used to meet expanding demand for the product set, and drive further growth by expanding the sales and marketing team. As part of the transaction, MOT founder and President John Kalvelage will remain with the Company and industry veteran Guy Bryant will join as CEO.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for MOT.

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.