



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Weaver Acquisition, LLC

has acquired the compost filter sock division of

MCS, Inc.



Mt. Laurel, NJ – April 30, 2013

Everingham & Kerr, Inc. announced today that Weaver Acquisition, LLC (“Weaver”) has acquired the compost filter sock division of MCS, Inc (“MCS”). Terms of the transaction are undisclosed.

MCS was formed in 2001 in Williamstown, NJ. As the Mid-Atlantic manufacturer for the palletized Filtrexx® SiltSoxx™ compost filter sock program MCS serves NJ, PA, NY, CT, OH, DE, MD, VA, WV, NC and SC.. For more information about MCS, please visit their website at www.mcsnjinc.com.

Weaver is a provider of erosion and sediment control solutions throughout Ohio, Pennsylvania and West Virginia. It has facilities in Sugarcreek, OH, and Burgettstown, PA, along with a distribution center in Lock Haven, PA. For more information about Weaver, please visit their website at www.weaverexpress.com.

Everingham & Kerr, Inc. acted as the financial advisor on the transaction.

Since 1988, E&K has assisted hundreds of lower middle market companies in the successful exit of their businesses. E&K offers various services including seller & buyer representation, valuations, exit planning and transaction consulting.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: jav@everkerr.com
Website: www.everkerr.com

Pennsylvania Office

175 Commerce Drive
Fort Washington, PA 19034