



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

## Everingham & Kerr to host a regional M&A Conference on May 21, 2008 in King of Prussia, PA

Haddon Heights, NJ – 2008

Everingham & Kerr (“E&K”) will be hosting a regional M&A conference on May 21<sup>st</sup>, 2008 at the Sheraton Park Ridge Hotel in King of Prussia, Pennsylvania. The seminar is entitled *A Master Class Presentation – “How to Buy a Company as a Corporate Growth Strategy.”* This one-day seminar is a great opportunity for business owners and professional advisors to learn from the top M&A professionals from around the country.

Panel discussions include: 1) Developing A Corporate Acquisition Strategy, 2) Executing the Acquisition Strategy, 3) Acquisition Valuation Issues - How Much To Pay?, 4) Legal Issues Involved in Buying a Company, 5) Managing the Due Diligence Process, 6) Financing the "Deal" - The Options Available, 7) How to Partner With Private Equity Groups, and 8) Making the Acquisition Successful - A Summary of Pre and Post Closing Issues.

Below are the event’s sponsors:

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For more information on this conference, please contact Everingham & Kerr, Inc. at [ek@everkerr.com](mailto:ek@everkerr.com) or 856.546.6655

### About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

## PRESS RELEASE

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