



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Lee Rain, Inc. & Earthtec Solutions LLC
has been acquired through a
Family Buyout



Mt. Laurel, NJ – April 31, 2009

Everingham & Kerr, Inc. announced today that Lee Rain, Inc. & Earthtec Solutions LLC has been acquired through a Family Buyout. Terms of the transaction were not disclosed.

Headquartered in Vineland, New Jersey and spanning three generations, Lee Rain is a family owned and operated irrigation supplier serving the agricultural, industrial and turf industries. The business was first established in 1946 as a tractor and irrigation dealer. In 1969, the Company decided to shift its focus to irrigation. For more information, please visit www.leerain.com.

To compliment Lee Rain, Earthtec Solutions LLC was formed in 2006 to provide irrigation monitoring services for the agricultural, environmental and recreational industries. For more information, please visit the Company's website at www.earthtechsolutions.com.

Everingham & Kerr, Inc. acted as financial advisor and negotiated the transaction for Lee Rain, Inc. & Earthtec Solutions LLC.

For more information on this transaction, please contact Robert Everingham at re@everkerr.com or 856.546.6655 x112.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: ek@everkerr.com
Website: www.everkerr.com

Pennsylvania Office

175 Commerce Drive
Fort Washington, PA 19034
Phone: 215.628.8429