



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Kason Corporation
has been acquired by
Spell Capital Partners, LLC

SPELL CAPITAL



Mt. Laurel, NJ – September 25, 2008

Everingham & Kerr, Inc. announced today that Kason Corporation (“Kason”) has been acquired by Spell Capital Partners, LLC (“Spell”). Terms of the transaction were not disclosed.

Kason is a manufacturer of screening and processing equipment for bulk solid materials and slurries including a complete line of vibratory, centrifugal, and static screening equipment for solids/solids and solids/liquids separations as well as a complete line of circular vibratory fluid bed dryers, coolers and moisturizers and static sieves. Kason also offers a full line of replacement parts. With thousands of customers worldwide, Kason is an ISO 9001:2000 registered company with headquarters in Millburn, NJ. Kason also has facilities in Canada and the UK. For more information about the Company, visit www.kason.com.

Spell is a private equity buyout firm located in Minneapolis, MN. The firm focuses on making equity investments in well-managed, historically profitable manufacturing and distribution businesses. Spell manages \$220 million of capital and is currently investing out of its third fund. For more information about Spell, visit www.spellcapital.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Kason Corporation.

For more information on this transaction, please contact Robert Everingham at re@everkerr.com or 856.546.6655 x112.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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