



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Interactive Training Inc. d/b/a HRTrain

has been acquired by

Converge HR Solutions, LLC



Mt. Laurel, NJ – September 2, 2015

Everingham & Kerr, Inc. announced today that Interactive Training Inc. d/b/a HRTrain (“*HRTrain*”) has sold its assets to Converge HR Solutions, LLC (“*Converge*”). Terms of the transaction are undisclosed.

HRTrain provides customizable online training courses for employers across a wide industry range. The company is headquartered on Jericho, New York. Multiple training courses offered by the Company have been recognized by the industry and have received multiple awards. To learn more about HRTrain, please visit www.hrtrain.com.

Converge provides custom human resources and outsourcing services. The company serves a diverse customer base in a wide industry range whose revenues range from \$5 million to \$50 million. Converge is headquartered in Wayne, PA. To learn more about Converge, please visit www.convergesolutions.net.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for HRTrain.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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