



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

*Everingham & Kerr, Inc. is pleased to announce that*



*has acquired*



**Mt. Laurel, NJ – June 25, 2014**

Everingham & Kerr, Inc. announced today that The Falcon Group has acquired Diez Architecture, Inc. Terms of the transaction are undisclosed.

Diez Architecture, Inc. (“Diez”) offers professional services in planning, architecture, interior design, and construction administration. The Company is headquartered in Miami, Florida. To learn more about Diez, please visit [www.diezarchitecture.com](http://www.diezarchitecture.com).

The Falcon Group (“Falcon”) offers comprehensive civil, structural & MEP engineering as well as architectural and energy consulting services to multi-family residential, commercial and educational facilities. The Company is headquartered in Bridgewater, New Jersey with additional locations in New York, Pennsylvania, Washington D.C., Connecticut, Virginia and Maryland. To learn more about Falcon, please visit [www.thefalcongroup.us](http://www.thefalcongroup.us).

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Falcon.

**For more information on this transaction, please contact Peter W. Cook at [pwc@everkerr.com](mailto:pwc@everkerr.com) or 856.546.6655 x119.**

## **About Everingham & Kerr, Inc.**

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

## PRESS RELEASE

*for immediate release*

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*Everingham & Kerr, Inc.*

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