



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Diamond Concrete, Inc.

has been acquired by

U.S. Concrete, Inc. (NASDAQ: USCR)



Mt. Laurel, NJ – December 11, 2014

Everingham & Kerr, Inc. announced today that Diamond Concrete, Inc. (“Diamond Concrete”) has sold its assets and property to a division of U.S. Concrete, Inc. (NASDAQ: USCR). Terms of the transaction are undisclosed.

Diamond Concrete is a modernized, fully computerized ready mix concrete producer headquartered on Staten Island, New York. The Company produces and delivers ready-mixed concrete to various customers including construction sites, home sites, etc. To learn more about Diamond Concrete, please visit www.diamondreadymix.com.

U.S. Concrete, Inc., through its subsidiaries, is one of the largest integrated ready-mixed concrete producers in the greater NYC metropolitan market. U.S. Concrete, Inc. is headquartered in Euless, TX, and is primarily focused on ready-mixed concrete and aggregates. To learn more about USCR, please visit www.us-concrete.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for Diamond Concrete.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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