



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

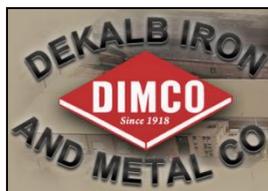
## PRESS RELEASE

*for immediate release*

May 8, 2017

*Everingham & Kerr, Inc. is pleased to announce that*

**Dimco – DeKalb Iron & Metal, Inc.  
has been acquired by  
Platform Capital Holdings, LLC**



*Everingham & Kerr, Inc.*

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**Mt. Laurel, NJ – May 8, 2017**

Everingham & Kerr, Inc. announced today that Dimco – DeKalb Iron & Metal, Inc. (“*Dimco*”) has been acquired by Platform Capital Holdings, LLC (“*Platform*”). Terms of the transaction were not disclosed.

Founded in 1918, Dimco is both a metal service center and a scrap metal recycling facility headquartered in DeKalb, Illinois. The Company provides products and services to customers from coast-to-coast. While Dimco’s primary area of operation is Northern Illinois, they have provided customers with products and services as far east as Pennsylvania and as far west as California. Dimco provides the steel, aluminum, stainless steel and brass products, required by construction companies, manufacturers and job shops to produce their products. The Company provides scrap suppliers with dump hoppers of different sizes ranging from 1/4 yard to 3 yard, load lugger containers from 4 yard to 20 yard and open top trailers and flatbeds for large loads of scrap. To learn more about Dimco, please visit [www.dimcodekalb.com](http://www.dimcodekalb.com).

Platform is a private investment firm focused on acquiring lower middle market companies across a variety of industries. Platform drives value by executing a disciplined acquisition process, focusing post acquisition on operational and financial improvements, process creation and enhancements as well as talent retention and acquisition. Platform’s vast operational and financial experience lends itself to value creation in both growth and special situation opportunities.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Dimco.

**For more information on this transaction, please contact Peter W. Cook at [pwc@everkerr.com](mailto:pwc@everkerr.com) or 856.546.6655 x119.**

### ***About Everingham & Kerr, Inc.***

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.