



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Dallis Bros. Coffee

has been acquired by

Lacas Coffee Company, LLC



Mt. Laurel, NJ – October 30, 2013

Everingham & Kerr, Inc. announced today that Dallis Bros. Coffee (“Dallis Bros.”) has been acquired by Lacas Coffee Company, LLC (“Lacas”). Terms of the transaction were not disclosed.

Dallis Bros. is an artisan coffee roaster specializing in craft coffee. Its coffees are sourced directly from farms and cooperatives all over the world and roasted to order every weekday, by hand, in its centenary New York roastery. The Company was founded in 1913 and is headquartered in Ozone Park, New York. For more information about Dallis Bros, please visit www.dallisbroscOFFEE.com.

Lacas Coffee, founded in 1921, is a coffee importer, roaster & distributor that imports high-quality, premium Arabica coffee beans for roasting and distribution (*along with related allied products*) to the foodservice industry. The Company is headquartered in Pennsauken, New Jersey and also operates a foodservice distribution and service depot in South Amboy, New Jersey. To learn more about Lacas Coffee, please visit www.lacascoffee.com.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Dallis Bros.

For more information on this transaction, please contact Robert Everingham at re@everkerr.com or 856.546.6655 x112.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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