



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

April 28, 2015



Everingham & Kerr, Inc. is pleased to announce that

CMIT Solutions - Boston

has been acquired by

PC Network Services

(a portfolio company of Brook Venture Partners)



Mt. Laurel, NJ – April 28, 2015

Everingham & Kerr, Inc. announced today that CMIT Solutions - Boston (“*CMIT Boston*”) has been acquired by PC Network Services (“*PCNS*”), a portfolio company of Brook Venture Partners (“*Brook Venture*”). Terms of the transaction were not disclosed.

Headquartered in Allston, MA (*just 10 minutes from downtown Boston*), CMIT Boston provides the highest quality IT management and consulting services to companies ranging from 5 to 400 employees. Founded in 2004, CMIT Boston serves over 45 clients in various industries, including orthopedic practices, manufacturing, and professional services. For more information about CMIT Boston, please visit www.flatrateIT.com.

PCNS, headquartered in Sewickley, PA, is Pittsburgh’s premier IT Managed Services Provider. Founded in 1990, the company provides a full suite of IT Managed Services to small and medium-sized businesses in Western PA, Eastern Ohio, and beyond. PCNS currently serves over 100 clients in the legal, manufacturing, non-profit, financial services, professional services and other industries. For more information about PCNS visit www.pensinc.com.

Both companies have a heritage of innovation and industry leadership. Both began offering fixed-rate IT Managed Services over 10 years ago, well ahead of the industry’s overall adoption curve. Both are known for high quality service delivery, accounting for each company maintaining historical client retention rates near 100%.

PCNS is a portfolio company of Brook Venture. Brook Venture led the transaction with co-investors Blue Heron Capital, an operationally focused private equity firm based in Richmond, VA and Pride’s Crossing Capital of Wakefield, MA. For more information about Brook Venture, please visit www.brookventure.com.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x 115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients.

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Everingham & Kerr, Inc. - Industry Examples

Software Companies

David G. Rhodes Associates, Inc.	Seller Client	Acquired by Data Innovations, Inc.	Software - Clinical Lab Industry
Adaco Services, LLC	Seller Client	Acquired by Private Investor	Software - Hospitality Industry
Advance Software, Inc.	Seller/Buyer	Partially Acquired by Private Investor	Software - Packing Industry
Talksoft Corporation	Seller Client	Acquired by RevSpring, Inc.	Applications Service Provider

Computer Services / IT Consulting

Eastec Software Systems Corp.	Seller Client	Acquired by Integrated Systems, Inc.	Computer Networking / Software Support
TeleQ Network Solutions	Buyer Client	Acquired Wolfpack, Inc.	Computer Services & IT Consulting
TeleQ Network Solutions	Buyer Client	Acquired Teknaspan Corporation	Computer Services & IT Consulting
Management System Integrators, Inc.	Seller Client	Acquired by RCM Technologies	Computer Solutions Provider
Network Management Consultants of NJ	Seller Client	Acquired by PCH Technology Group, LLC	IT Services Company
Impact Computer Company	Seller Client	Acquired by Standout Studios.Net, LLC	Web Hosting Company
Aserdiv, Inc.	Seller Client	Acquired by Fastech Integrated Solutions	IT Consulting / Data Center Services Co.
Integrated Network Consulting	Seller Client	Acquired by Ancero, LLC	IT Services Company
LOL Social Media, LLC.	Buyer Client	Acquired by Private Investor	Social Media Management Company
Decisive Business Systems, Inc.	Seller Client	Acquired by Full Circle Solutions Group	IT Consulting & Managed Services Provider
Full Circle Computing	Seller Client	Acquired by a Private Investor	Computer Training Center
PCS, LLC	Buyer Client	Acquired a PA Based IT Company	IT Services Company
VP Solutions, Inc.	Seller Client	Merged with ComputerSupport.com	Computer Services & IT Consulting Company
CMIT Solutions - Boston	Seller Client	Acquired by PCNS / Brook Venture Partners	Manged Services Provider

Computer Hardware Suppliers

Westwood Computer Corporation	Seller Client	Acquired by DARR Global Holdings	Computer Equipment & Service Provider
Businessmart, Inc.	Seller Client	Acquired by Clearview Technologies, Inc.	Computer Hardware & Components
NRI Data & Business Products, Inc.	Seller Client	Acquired by First Technology Capital, Inc.	Wholesale Computer Equipment Distributor
P.C. Age, Inc.	Seller Client	Acquired by T.J.L. Holdings, Inc.	Computer Equipment & Service Co.
Eagle Distribution, LLC.	Seller Client	Acquired by Agusta Glen Partners, LLC	Wholesale Computer Equipment Distributor
Lift Passes & Beyond	Seller Client	Acquired by Livewire Global, Inc.	Self-Service Ticketing Kiosk Distributor



Other

*Two accredited valuation analysts on staff that have done valuations / consulting for a variety of different IT & software related businesses

*Currently representing the following:

- a) Software Development Consulting Company



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