



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Analytic Plastics, Inc
has been acquired by
Preferred Materials, LLC d/b/a C.W. Thomas



Mt. Laurel, NJ – September 17, 2012

Everingham & Kerr, Inc. (“E&K”) announced today that Analytic Plastics, Inc. (“Analytic Plastics”) has been acquired by Preferred Materials, LLC d/b/a C.W. Thomas (“C.W. Thomas”). Terms of the transaction were not disclosed.

Analytic Plastics is a manufacturer of custom molded plastic components specializing in thermoforming, pressure forming and plastics fabrication. The Company was originally founded in 1968 and is currently headquartered in Bensalem, Pennsylvania. To learn more about Analytic Plastics, please visit www.analyticplastics.com.

C.W. Thomas specializes in manufacturing thermoformed plastic products and offers its customers in-house engineering, tooling, vacuum / pressure forming, CNC fabrication and value added assembly. The Company is headquartered in Philadelphia. To learn more about C.W. Thomas, please visit www.cwthomas.com.

E&K acted as a financial advisor and negotiated the transaction for Analytic Plastics, Inc.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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