



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Lehigh Valley Plastics, Inc. has been acquired by
Libra Partners, Inc.



Haddon Heights, NJ – October 17, 2005

Everingham & Kerr, Inc. announced today that Lehigh Valley Plastics, Inc. (“LVP”) was acquired by the private investment firm Libra Partners, Inc. located in Moorestown, New Jersey. Terms of the transaction were undisclosed.

LVP is an experienced, state-of-the-art manufacturer and supplier of plastic materials. As one of the few remaining companies that offer full-service capabilities including fabrication, machining and molding, LVP is uniquely positioned to design, engineer and produce almost any plastic product you need quickly and cost-effectively. The Company welcomes large or small quantities, even prototype development and are also a stock shapes distributor.

LVP has built its reputation on quality, value and service one customer at a time since 1971. The Company is located in Allentown, PA. Please visit www.lehighvalleyplastics.com to learn more about the Company.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Lehigh Valley Plastics, Inc.

For more information on this transaction, please contact Richard Ward at rjw@everkerr.com or 215.628.8429

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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