



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
River Horse Brewing Company has been acquired by
RHB Acquisition, LLC



RIVER HORSE

Haddon Heights, NJ – August 22, 2007

Everingham & Kerr, Inc. announced today that the River Horse Brewing Company (“*River Horse*”) has been acquired by RHB Acquisition, LLC. Terms of the transaction were undisclosed.

River Horse, founded in 1994, is a specialty beer manufacturer headquartered in Lambertville, New Jersey. The Company brews, bottles, kegs and sells all-natural “craft brewed” malt beverages throughout the Northeastern United States. Beer is sold to distributors in kegs and cases, as well as through brew pubs and local bars and the Company’s small retail store located within its brewing facilities. River Horse beers include Hop Hazard Pale Ale, Special Ale ESB, Summer Blonde Ale, a Belgium style beer and other seasonal varieties. To learn more about the Company, please visit www.riverhorse.com.

Everingham & Kerr, Inc. acted as exclusive financial advisor and negotiated the transaction for River Horse Brewing Company.

For more information on this transaction, please contact Joe Vanore at jav@everkerr.com or 856.546.6655 x14

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm services clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to insure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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