



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Herb Hopkins and John Suender
have joined the E&K team.

Haddon Heights, NJ – February 5, 2007

Everingham & Kerr, Inc. (“E&K”), a private investment banking firm that specializes in providing intermediary services to lower middle market corporations and entrepreneurs, announced today that Herb Hopkins and John Suender have joined the E&K team.

Herb Hopkins has extensive experience in mergers, acquisitions, and turnarounds dating back to 1983 when he joined First Boston’s equity group after completing his MBA at the Wharton School of Business. After eight years at First Boston, he went to work for Versus Corp., a prominent private equity investment group located in the Philadelphia region. Herb also owned, and managed for twelve years, an industrial service and distribution business that represented several multinational companies headquartered throughout Europe and Asia. Herb most recently served as president of an independent merger and acquisition consulting practice which he is now merging into Everingham & Kerr, Inc.

John Suender has over fifteen years of merger and acquisition experience starting in the M&A department of one of Philadelphia’s largest and most prestigious law firms. He then became general counsel of a highly successful public company actively engaged in the buying and selling of various businesses throughout the United States and abroad and became the executive in charge of mergers and acquisitions for that company. Throughout his career, John has completed nearly 100 acquisitions, divestitures, offerings and financings ranging in value from \$1 million to over \$1 billion. He has experience in closing transactions in a variety of industries with concentrated expertise in healthcare business services and healthcare information technology.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm services clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to insure maximum results produced efficiently and confidentially.

PRESS RELEASE

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