



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Tooling Dynamics, Inc. has been acquired by
Summit Equity Group, LLC



Haddon Heights, NJ – May 1, 2006

Everingham & Kerr, Inc. announced today that Tooling Dynamics, Inc. (“TDI”) was acquired by the private equity firm Summit Equity Group, LLC located in Ankeny, IA. Terms of the transaction were undisclosed.

TDI, founded in 1981, specializes in producing precision, metal-stamped components and connectors for use in the electronics, computer, defense, medical, and automotive industries. The Company also designs, builds, develops, and runs dies that meet customer specifications. TDI’s modern manufacturing facility is located in an industrial park in York, Pennsylvania.

The Company has extensive capabilities and an extremely experienced and knowledgeable workforce. TDI’s mission is to be a one stop supplier for die design, tooling, development, and production for all metal stamping needs. Please visit www.toolingdynamics.com to learn more about the Company.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Tooling Dynamics, Inc.

For more information on this transaction, please contact Richard Ward at rjw@everkerr.com or 215.628.8429

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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