



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Samson Metal Service, Inc. has been acquired by
Cape Samson, LLC

SAMSON METALS

Haddon Heights, NJ – March 22, 2005

Everingham & Kerr, Inc. announced today that Samson Metal Service, Inc. (“Samson”) was acquired by the private investment firm Cape Samson, Inc. Terms of the transaction were undisclosed.

Samson “The Metal Supply Depot” has been a leading distributor of metal and plastic products throughout New Jersey, New York and Pennsylvania since 1979. The Company is located in Cranbury, New Jersey.

Samson is a broad line distributor of specialty metal including carbon steel, aluminum, stainless steel and other specialty metals. The Company provides various metal products and custom fabrication services to construction contractors, government maintenance departments, OEMs and industrial maintenance/repair departments. The Company’s experienced and capable staff prides itself on providing customers with fast, dependable delivery and top-quality materials and services. Samson processes orders of all sizes and quantities and specialize in helping customers meet even the most difficult deadlines. Please visit www.metalsupplydepot.com to learn more about the Company.

Everingham & Kerr, Inc. initiated this transaction, acted as financial advisor and negotiated the transaction for Samson Metal Service, Inc.

For more information on this transaction, please contact Richard Ward at rjw@everkerr.com or 215.628.8429

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, and transaction consulting. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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